BME - GROWTH
Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Alicante, 25 March 2026

ANNOUNCEMENT – OTHER RELEVANT INFORMATION – VANADI COFFEE S.A.

Dear Sirs,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and related provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, we hereby inform you of the following information relating to the company VANADI COFFEE S.A. (hereinafter the "Company").

The Company has entered into a service agreement with ATH21 S.L.P., a law firm specialising in financial law and digital asset regulation, for the legal, regulatory and documentation advice required to carry out an **issue of tokenised corporate bonds for an amount of up to eight million euros (€8,000,000),** represented by means of distributed ledger technology (DLT/blockchain) and subject to the regulatory regime established by Regulation (EU) 2022/858 — Pilot Regime for market infrastructures based on distributed ledger technology. This issue constitutes the first tranche of a structured and scalable financing model, which the Company expects to replicate in successive issues under the same technological and regulatory framework.

The issue will be structured in successive tranches under a base documentation framework programme and may be addressed to qualified investors on the terms provided for in the applicable securities regulations. The bonds issued will be digitally represented by means of ***smart contracts*** **deployed on blockchain infrastructure**, and their issue, registration and secondary trading will be carried out through platforms authorised by the CNMV under the aforementioned DLT Pilot Regime. **The funds raised will be used to acquire Bitcoin.**

The Company considers it relevant to point out that this transaction has no dilutive effect on the Company's fundamental strategic indicator: the number of Bitcoin per share.

This initiative forms part of the Company's strategy to equip itself with innovative and scalable financing structures, consistent with its business model as a Bitcoin Treasury Company, and to diversify its sources of access to capital through new digital capital market infrastructures.

Final execution of the issue will be subject to the completion of the contractual and regulatory documentation, the validation of the entities participating in the process (including, where applicable, the Entity Responsible for Registration and Recording and the authorised DLT trading platform) and compliance with the applicable legal and regulatory requirements.

The Company will duly inform the market of any relevant progress related to this transaction, including the validation of the applicable regulatory framework, the approval of the issue documentation and the execution of each tranche of the programme.

In compliance with Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarification you may require.

Yours faithfully,

Salvador Martí Varó
Chairman of the Board of Directors